

BANKRUPTCY INTAKE QUESTIONNAIRE

For Veterans Wellness Clinic

APPLICANT NAME: _____

Intake Questionnaire completed by: _____

Date: _____

1. Have you lived in the county you currently live in for at least 90 of the past 180 days?

Yes ____ No ____

Which county _____

2. Have you (and/or your spouse) filed for bankruptcy before?

Yes ____ No ____

IF YES...

a. When? ____/____/____

b. Did you file a Chapter 7 (total discharge) or Chapter 13 (repayment plan)? (*Circle one*)

c. Was your debt discharged?

Yes ____ No ____

3. Have any of your creditors taken money directly out of your paycheck or out of your bank account, frozen your bank account, or placed a lien on your property?

Yes ____ No ____

4. What is the source and amount of your income?

__ Employment \$ _____

__ Social Security \$ _____

__ Pension \$ _____

__ Unemployment \$ _____

__ Workers Compensation \$ _____

__ VA Benefits \$ _____

__ Crime Victims Compensation \$ _____

__ Public Assistance or Benefits \$ _____

__ Child Support/Alimony \$ _____

__ Other \$ _____

5. Estimated Monthly Expenses:

Rent or home mortgage payments (include real estate taxes and insurance, if applicable)	\$
Utilities (electricity/heating fuel, water, sewage, telephone)	\$
Food	\$
Clothing (including purchase of clothes, laundry, dry cleaning)	\$
Transportation	\$
Insurance (e.g., homeowner/rental, life, health, auto)	\$
Family support paid to <i>others</i> (e.g., you pay child support)	\$
Other regular monthly expenses: _____	\$
Total estimated expenses	\$

6. Let's talk about your debt; we need to know ***approximately*** how much you owe (NOTE: ***ALL*** of your debt will need to be listed on a bankruptcy filing, even if you wish to pay it back, so please do not skip anything):

DEBT TYPE	AMOUNT(S)	NOTES
Credit cards (including store credit)		
Medical bills (already received <i>and</i> anticipated)		
Auto loans (including repossessions & co-signs)		
Utilities		
Lawsuits or judgments		

Alimony or child support		
Student loans		
IRS debt		*indicate tax years, if known
MVC surcharges		
Personal loans (including to family/friends)		
Co-signs		
Other		

Total Estimated Debt \$ _____

7. Is there anything I have not asked you that you feel would be relevant to your bankruptcy case?

ADDITIONAL NOTES:
